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approach to evaluating individual securities. If you wish to go to ZacksTrade, click OK. If you do not, click Cancel. Rochester Drug & Home Health Despite healthcare reform efforts, the industry continues to see a decline in utilization, leading to less cash for investment opportunities. This could eventually have an impact on growth of the space as investment opportunities decline. However, Rochester Drug & Home Health (RNHD - Free Report) has more than proven its mettle. The company has not only maintained its profitability and earnings growth, but has also been one of the fastest growers in the home healthcare and allied services space. Its initiatives to sustain growth in a challenging environment have also seen significant expansion in the company's base and geographical reach. The company has been successful in finding operational synergies, which have helped it maintain growth. The company is the only home healthcare provider that is based in Rochester, NY and the only such provider offering comprehensive

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solutions. It provides integrated clinical and administrative services in-house to ensure clinical quality. These services include the provision of skilled nursing services, skilled rehabilitation, and outpatient dialysis. The company also has clinics, such as surgery and dialysis, in hospitals that it manages and operates. These hospitals are part of the integrated system. It also offers clinical laboratories, medical equipment, pharmacy, human resources, information technology and revenue cycle management services. The company's growth story is important because of its positions in a growing demographic. According

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